



Foxsemicon Integrated Technology Inc.

Investor Presentation

2024/6/14

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- **Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.**
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Agenda



- **Company Profile**
- **Financial Overview**
- **Business Outlook**
- **Q&A**

Foxsemicon Integrated Technology, Inc.(Fiti)



Established : 2001/04/26

Capital : NT\$ 1,026 million

Chairman : Young Liu

CEO : Kevin Chiu

Manpower : 2,792(As of 2024/5/31)

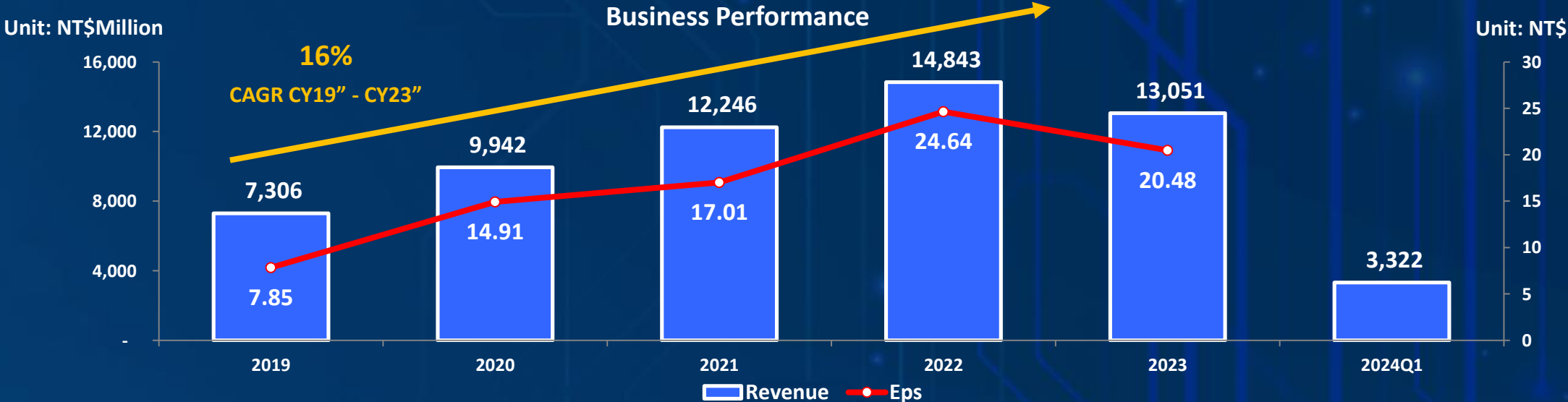
Market Cap : NT\$32 billion(As of 2024/6/12)

Business :

- Key components, modules, system for high-end equipment manufacturing services.
- Equipment and components circular economy
- R&D, Sales, and Total solutions provider for automation equipment in both semi and industry.
- Medical imaging equipment manufacturing and design services.

Awards and Milestone :

2001	Incorporated in TW
2002	Certified Vendor by the largest semiconductor equipment maker of the world
2015	IPO in Taiwan Stock Exchange
2016~2022	Recognized by world's leading semiconductor equipment provider for seven consecutive years
	Best in Class Performance award for six consecutive years
2020	「SGS 2020 CSR Awards」
2022	「Best Companies to Work for In Asia 2022」 award by HR Asia
2022	「Top 100 Carbon Competitive Companies」 award by Business Weekly
2023	FITI's first ESG Sustainability Report won the 2023 TCSA Bronze Award for Sustainability Reporting
2024	「2023 Supplier Excellence」 dual award by world's leading semiconductor equipment provider



Global Footprint



HVM (High Volume Manufacturing)



NPI (New Product Introduction)



China+1

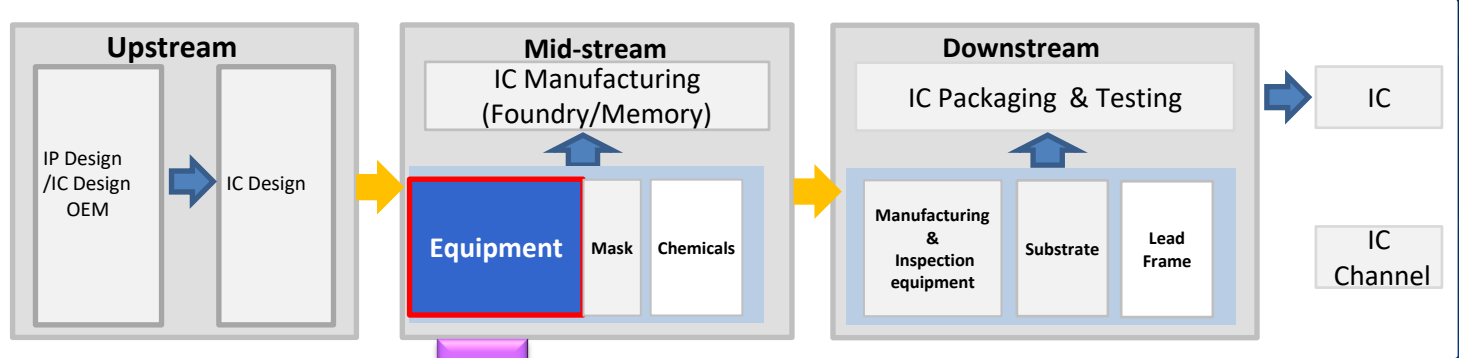
Expansion in THL



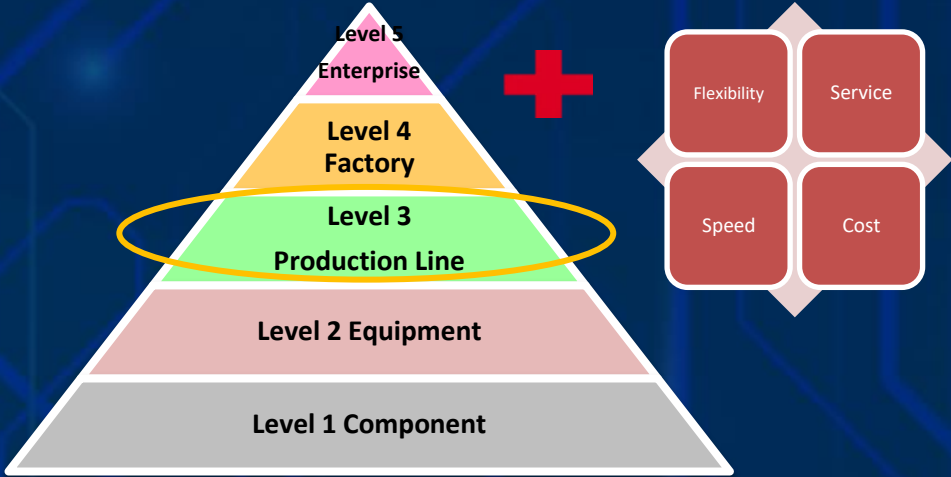
- : MFG Center-Taiwan/China
- : MFG Center(Expansion)-Thailand
- : NPI R&D Center-,USA
- : Sales/Service Center -Taiwan/China/USA

Semiconductor Industry & Fiti's Market Position)

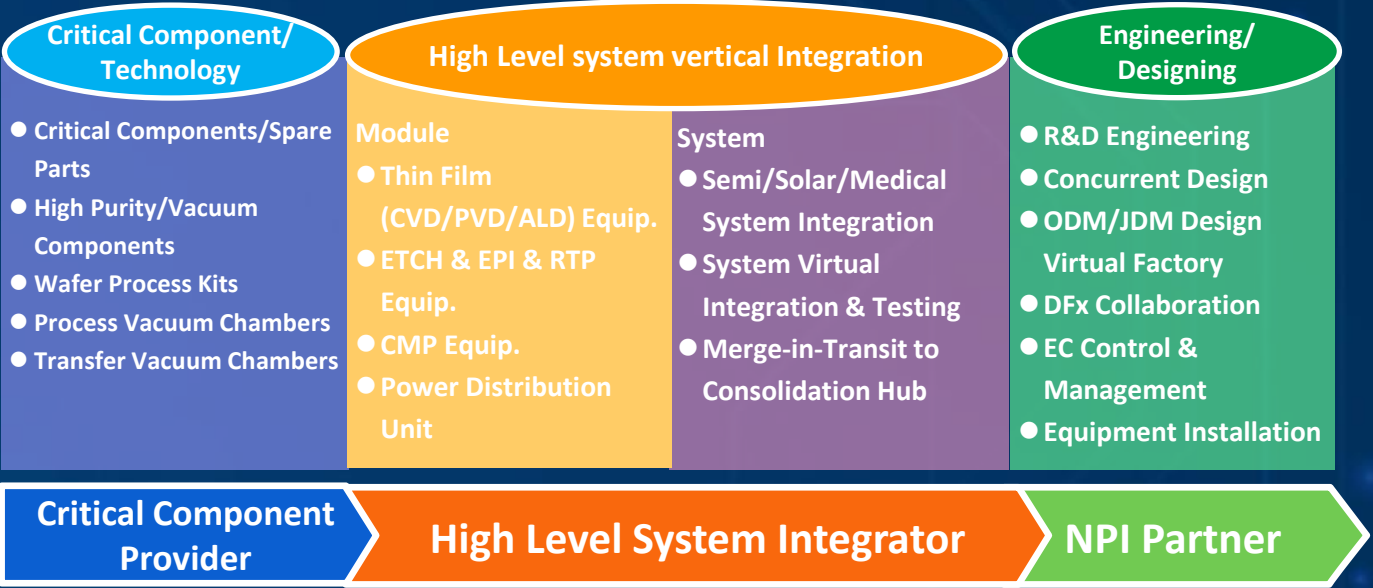
Semiconductor front-end process equipment



Semiconductor automation equipment



Semiconductor Industry Eco-System



Provide integrated solutions

Customization

Module

Intelligence

Business Units & Plans



- Wafer process equipment manufacturing (ETCH, Thin-Film, CMP)
- Solar/Panel/LED Equipment Manufacturing
- Critical components and spare parts Manufacturing

Semi-conductor process related product manufacturing service.

- Equipment / Parts refurbishing, repairing, and recycling services
- Technology application at re-circular services

Equipment and components circular economy

- Non-process equipment development
 - Micro Contamination Control solution
 - Wafer AOI inspection equipment
 - Wafer handling automation

Fab automation design and manufacturing

- Medical image diagnostic equipment
 - Critical components OEM
 - Equipment contract manufacturing
- Radiotherapy equipment manufacturing

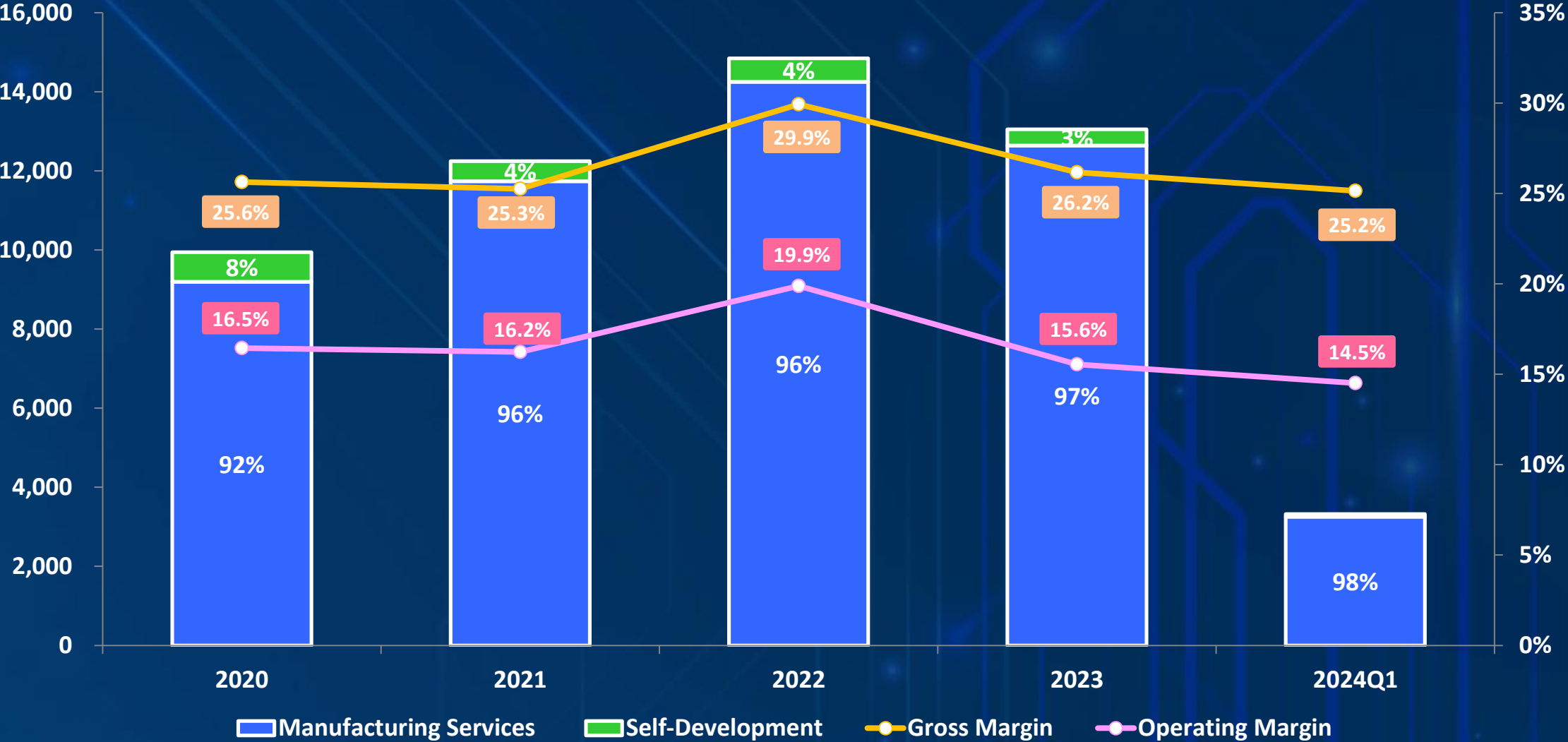
Medical equipment OEM and manufacturing

Profit performance

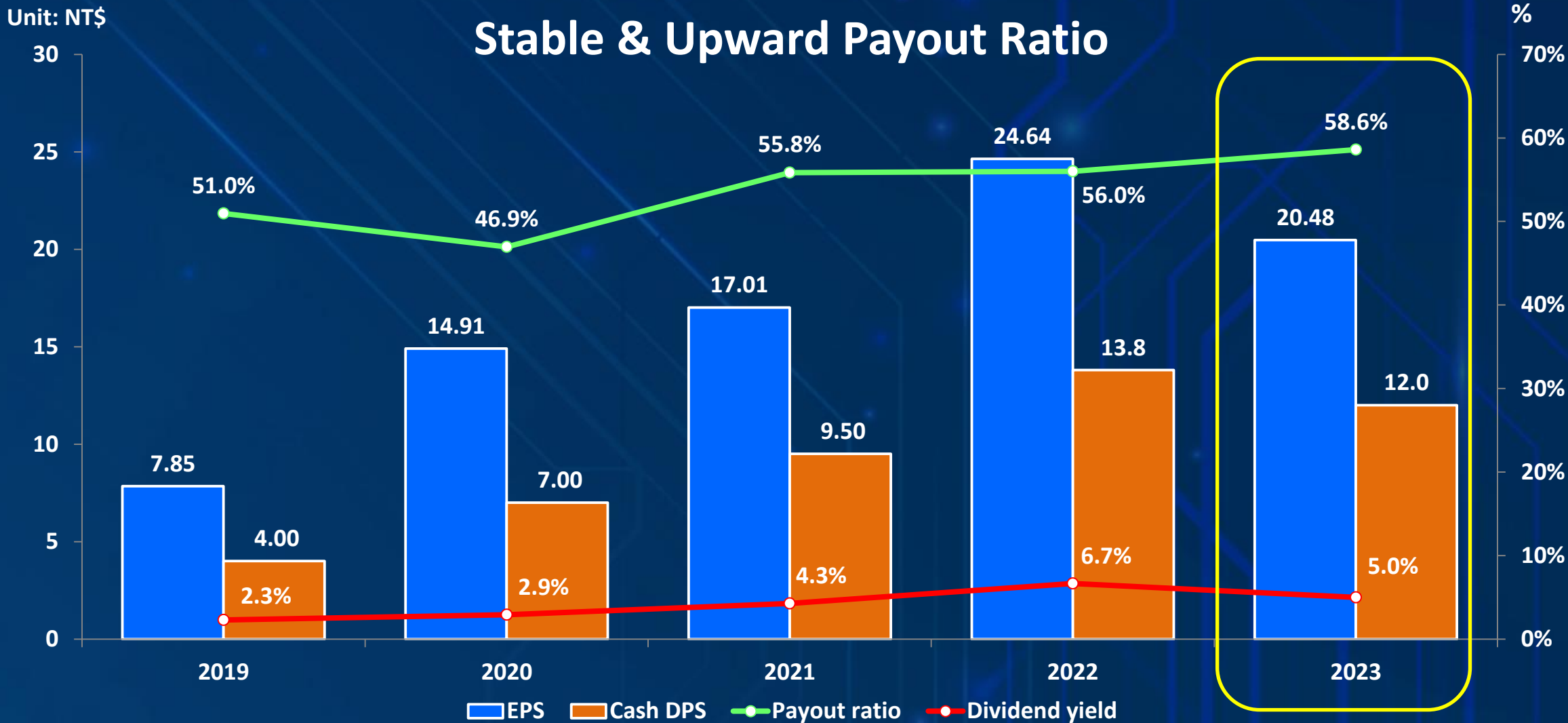


Stable profitability

Unit: NT\$ Million



Stable Dividend Policy

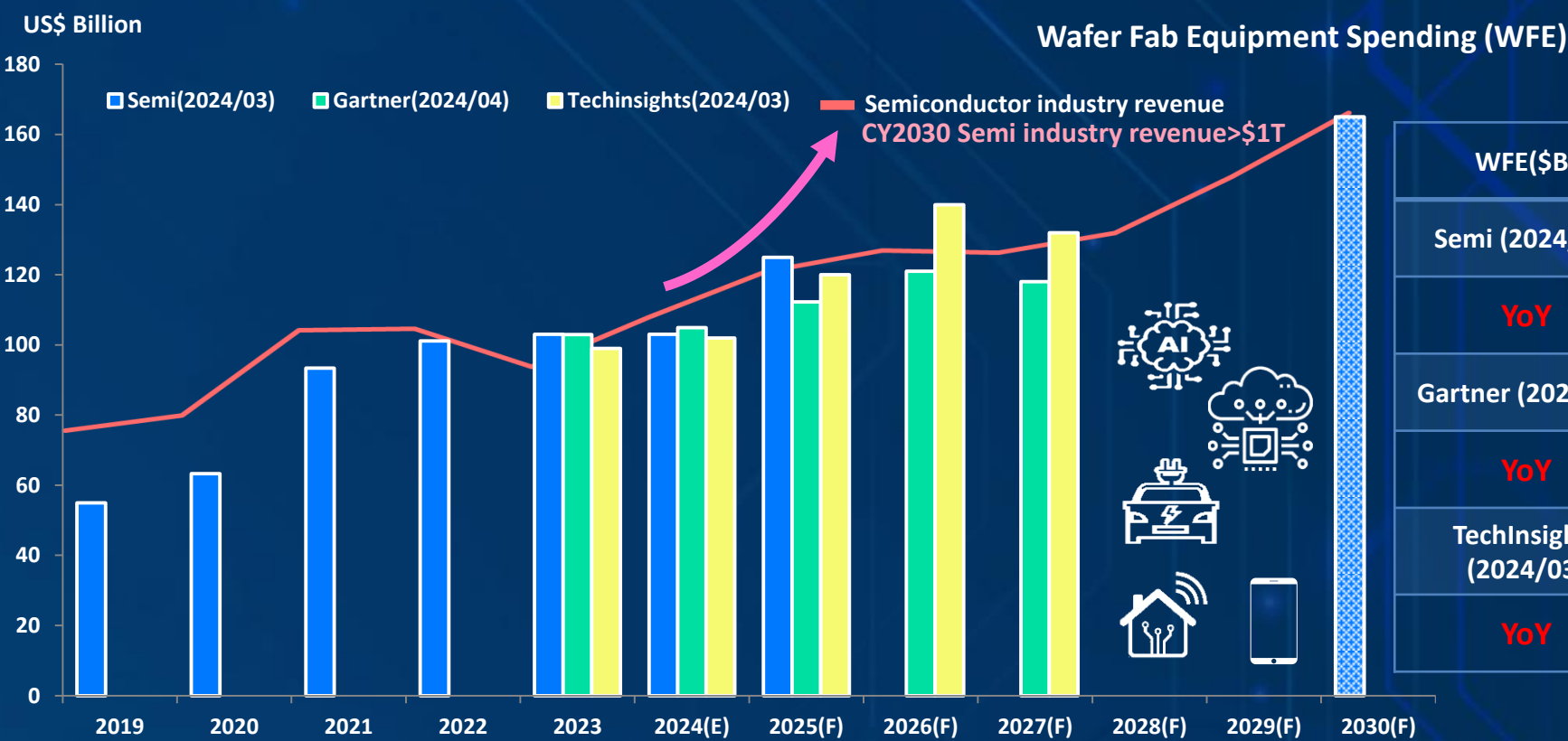


Note: The stock price of Dividend yield is the closing price of the BOD day which announced the dividend policy

WFE Market Forecast



- Inventory adjustments are going to end. The end-users’ demand is recovering. The long-term demand for AI, HPC, and ICAPS is upward. Institutions forecast a double-digit growth in the global semiconductor market in 2024 (13.1%~20.0%)
- AI and HPC applications drive strong demand for High Bandwidth Memory (HBM) to increase investment and expansion of capacity in related areas. Research institutes estimate that 2024 WFE will be flat to modest growth Equipment market demand will remain upward in 2025 and 2026
- Emerging technology applications drive up silicon content, semiconductor processes become more complex, and countries' independent supply chains and Fabs continue to make strategic investments, pushing the semiconductor equipment industry upward



WFE(\$B)	2023	2024(E)	2025(F)	2026(F)	2027(F)
Semi (2024/03)	103	103	125		
YoY	2%	-	21%		
Gartner (2024/04)	103	105	112	121	118
YoY	2%	2%	7%	8%	-2%
TechInsights (2024/03)	99	102	120	140	132
YoY	1%	3%	18%	17%	-6%

Source:Semi/Gartner/TechInsights

- **The 2024 operations will outperform the current Semiconductor Equipment Market**
 - **The revenue in May 2024 hit a 16-month high and a new high in the same period.**
Continuous MoM and YoY revenue growth is seen in April & May 2024
 - **Q2 revenue will deliver a growing QoQ and YoY**
 - **Order Visibility extends, and Business Performance Strengthens**
 - **Accelerate “China+1” capacity to meet semiconductor equipment market growth**
 - **AI drives a strong demand for memory and increases foundry utilization rate, adding a growth momentum to the operation**